

**Comprehensive Speech and Therapy Center, Inc.**  
Client Information (Child)

Client Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Telephone: Home #: (\_\_\_\_) \_\_\_\_\_ Cell #: \_\_\_\_\_

Home Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Siblings/Ages: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Others Living in the Home: \_\_\_\_\_

Languages Spoke in the Home: \_\_\_\_\_

**Who is responsible for this client's bills:** \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone #: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address of Employer: \_\_\_\_\_

Would you like assistance in obtaining insurance reimbursement: Yes No

**Whom may we contact in the event of an emergency (other than parent)?**

Name: \_\_\_\_\_ Telephone #: (\_\_\_\_) \_\_\_\_\_

Relationship: \_\_\_\_\_

Who may we thank for referring you: \_\_\_\_\_

**BIRTH HISTORY**

**Pregnancy:**

Age of mother: \_\_\_\_\_ Length of pregnancy: \_\_\_\_\_

General Health of Mother: \_\_\_\_\_

Complications: \_\_\_\_\_

Medications taken during pregnancy: \_\_\_\_\_

**Delivery:**

Duration of Labor: \_\_\_\_\_ Type of Delivery: \_\_\_\_\_

Difficulties during delivery: \_\_\_\_\_

Birth Weight: \_\_\_\_\_ Birth Length: \_\_\_\_\_ Apgar score: \_\_\_\_\_

Intensive care (NICU) needed?  Yes  No Length of stay: \_\_\_\_\_

Any health problems the first 2 weeks of life? \_\_\_\_\_

**MEDICAL HISTORY**

Hospitalizations:  Yes  No Describe: \_\_\_\_\_

High Fevers:  Yes  No Describe: \_\_\_\_\_

Ear Infections:  Yes  No Describe: \_\_\_\_\_

Hearing Problems:  Yes  No Describe: \_\_\_\_\_

Vision Problems:  Yes  No Describe: \_\_\_\_\_

Allergies:  Yes  No Describe: \_\_\_\_\_

Surgeries:  Yes  No Describe: \_\_\_\_\_

Seizure Disorder:  Yes  No Describe: \_\_\_\_\_

Colic  Yes  No Describe: \_\_\_\_\_

Constipation/Diarrhea  Yes  No Describe: \_\_\_\_\_

Is your child presently under the care of any doctor other than your pediatrician? Yes No

Name of Doctor: \_\_\_\_\_ Reason: \_\_\_\_\_

Medications (Current/Previous): \_\_\_\_\_

**MEDICAL PRECAUTIONS:** Are there any precautions the therapist should be aware of when working with your child? \_\_\_\_\_

**Developmental History**

**Motor milestones:** At what age did your child:

Roll: \_\_\_\_\_ Sit: \_\_\_\_\_ Pull to stand: \_\_\_\_\_ Crawl: \_\_\_\_\_ Walk: \_\_\_\_\_ Ride a tricycle: \_\_\_\_\_

Ride a bike: \_\_\_\_\_ Use a writing utensil: \_\_\_\_\_ Cut with scissors: \_\_\_\_\_ Feed self: \_\_\_\_\_

Reach for objects: \_\_\_\_\_ Drink from a cup: \_\_\_\_\_ Use a straw: \_\_\_\_\_ Toilet training: \_\_\_\_\_

**Speech/Language milestones:** At what age did your child:

Babble: \_\_\_\_\_ First word: \_\_\_\_\_ Combine two words: \_\_\_\_\_ Use sentences: \_\_\_\_\_

Does your child speak clearly?  Yes  No Do others understand your child?  Yes  No

Is your child's voice hoarse or husky?  Yes  No Describe \_\_\_\_\_

Does your child stutter?  Yes  No Describe \_\_\_\_\_

Is your child self conscious about his/her speech?  Yes  No Describe \_\_\_\_\_

**Self Care Skills:**

Please describe your child's current level of function with the following activities:

Dressing: \_\_\_\_\_

Toileting: \_\_\_\_\_

Bathing: \_\_\_\_\_

Hygiene: \_\_\_\_\_

Sleeping: \_\_\_\_\_

Feeding: \_\_\_\_\_

**Social History:**

How does your child play with other children (cooperative, leader, lone, aggressive, picked on, ect):

\_\_\_\_\_

Does your child make friends easily?  Yes  No  
 Does your child need to be in control?  Yes  No

List any concerns you may have about your child's social skills:

\_\_\_\_\_

Favorite Toys/Activities: \_\_\_\_\_

**Behavior:**

\_\_\_\_\_ No Specific Problems      \_\_\_\_\_ Short Attention Span      \_\_\_\_\_ Self Injurious Behavior  
 \_\_\_\_\_ Easily Frustrated      \_\_\_\_\_ Plays Well With Others      \_\_\_\_\_ Redirects with the following Supports: \_\_\_\_\_  
 \_\_\_\_\_ Difficult to Discipline      \_\_\_\_\_ Easily Distracted      \_\_\_\_\_

**EDUCATIONAL HISTORY:**

Schools attended (please include day care and preschools): \_\_\_\_\_ Current grade: \_\_\_\_\_

Dates Attended:	Name/Location/District

Is your child in a special education classroom and/or receiving special education services?

Yes  No Primary special education eligibility: \_\_\_\_\_

Describe services: \_\_\_\_\_

\_\_\_\_\_

**THERAPY HISTORY:**

List any therapy your child has received (when, where, and duration treatment):

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Is there any other important information that you feel may be helpful to your child's treatment?

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What goals would you like your child to achieve through therapy?

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This information will be kept confidential and used solely for the purpose of providing the appropriate care to the client. Thank you.

**Comprehensive Speech and Therapy Center, Inc.**  
**1001 Laurence Ave. ♦ Suite B**  
**Jackson, MI 49202**  
**Phone: (517) 750-4777**

**CONSENT FOR SERVICES & PAYMENT POLICY GUIDELINES**

I/ We, \_\_\_\_\_ give permission to Comprehensive Speech and Therapy Center (CSTC), Inc. to render services to \_\_\_\_\_ .

**I/We agree to the following:**

**CANCELLATION POLICY:** Appointment cancellation requires a **prompt** notification. If an appointment is missed without appropriate notification a \$25.00 "no show" fee will be assessed.

**AUTHORIZATION:** I/We grant permission to CSTC to interview, videotape, photograph, or record the patient for clinical, educational, professional purposes, or other as is common practice in this field.

**RELEASE:** I/We request rehabilitation services from CSTC and consent to the treatment ordered by my physician who monitors, approves and certifies the need for my care. I consent to the release of information and a copy of my medical records to CSTC by any health care provider where I received treatment.

**SERVICES AND PAYMENT:** Following the initial evaluation, CSTC will recommend the necessary frequency and duration of treatment. A written report will be provided by CSTC inclusive of a treatment plan and goals. CSTC will provide verbal and/or written update of progress and goals at no additional charge every 90 days. All fees are to be paid at the time of each visit unless prior payment arrangements have been made. Accounts which become 30 days overdue will be assessed a 1.5% fee on the outstanding balance each month.

**Insurance/Secondary Payer**

- As a courtesy to you and your family, we will bill your insurance company for the services rendered at our facility, if appropriate.
- To the extent necessary to determine liability for payment and to obtain reimbursement, COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. may disclose portions of the patient's record including his/her clinical records to any person or corporation which is or may be liable for all or any portion of COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. charges, including but not limited to insurance companies or health care service plans.
- **You are responsible for any co-pay or deductible you have at the time of service.**
- The undersigned agrees, whether he/she signs as the agent or the patient, that in consideration of the services to be provided, he/she hereby individually obligates himself/herself to pay the account of COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. in accordance with its regular charges and/or as set forth by the terms of a managed care contract entered into by COMPREHENSIVE SPEECH AND THERAPY CENTER, INC.
- The undersigned authorizes whether he/she signs as agent or patient, direct payment to COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. of any insurance benefits otherwise payable to the undersigned. It is understood by the undersigned that he/she is financially responsible for charges not covered by this assignment.

- Should your insurance company fail to compensate COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. within 60 days for services and/or reimbursements at a lower rate than ours, **you will be responsible, in full, for all fees and services which have been rendered.**
- The undersigned, if a Medicare patient, certifies, whether he/she signs as agent or the patient, that the information given in applying for payment under Title XVIII of the Social Security Act is correct. I authorize any holder of medical or other information to release to the Social Security Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I request that payment of authorized benefits be made on my behalf.
- Should the account be referred to an attorney for collection, the undersigned shall pay actual attorney's fees and collection expense. All delinquent accounts shall bear interest at the legal rate.

The undersigned certifies that he/she has read the foregoing and is the patient or is duly authorized by the patient to execute the above and accept its terms.

Patient's Name (print) \_\_\_\_\_ Clinical Record# \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_

If the patient did not sign this form, what is the relationship of the signer to the patient?

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Reason for not signing \_\_\_\_\_

PATIENT CONSENT AND PAYMENT AUTHORIZATION

**Comprehensive Speech and Therapy Center, Inc.**  
**1001 Laurence Ave. ♦ Suite B**  
**Jackson, MI 49202**  
**Phone: (517) 750-4777**

RELEASE OF INFORMATION

I/We, \_\_\_\_\_, authorize Comprehensive Speech and Therapy Center, Inc. to release information **to** physician and/or facility as listed below.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

Regarding:    myself    my son/daughter    my parent/spouse

\_\_\_\_\_  
Signature of patient, spouse, parent, legal guardian Date

\_\_\_\_\_  
Social Security #

\_\_\_\_\_  
DOB

Records may be secured **from**:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

\_\_\_\_\_  
Signature of patient, spouse, parent, legal guardian Date



**COMPREHENSIVE SPEECH AND THERAPY CENTER, INC.**  
1001 Laurence Ave., Suite B  
Jackson MI 49202  
517-750-4777

**Notice of Privacy Practices (HIPPA)**

**This notice describes how medical information about you may be used and disclosed and how you can gain access to this information. Please review it carefully.**

This notice is being provided to you as a requirement of the Health Insurance Portability and Accountability Act (HIPPA). This notice describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment, and healthcare operations and for other purposes that are permitted or required by law. PHI includes any of your written or oral health information including demographic data that can be used to identify you. This is PHI that is created or received by Comprehensive Speech and Language Center, Inc. (CSLC) and/or its agent.

**Understanding Your Health Information**

Each time you receive health related services a record is made of the treatment. Typically, this record contains your diagnosis and treatment notes. This information, often referred to as a health, treatment or medical record, serves as a:

- Basis for planning your care
- Means of communicating among the health professionals, e.g. therapists or physician who contribute to your care
- Legal document describing the care you received and
- Means by which you or a third-party payer can verify that services billed were actually provided

**Your Health Information Rights**

Although your health record is the physical property of CSLC, the information belongs to you. You have the right to:

- Request a restriction on certain uses and disclosure of your information as provided by 45 CFR 164.522
- Receive confidential communications of protected health information as provided by 45 CRF 164.522
- Inspect and copy your health record as provided for in 45 CFR 164.522
- Request to amend your health record as provided in 45 CRF 164.522
- Obtain an accounting of disclosure of your health information as provided in 45 CFR 164.522
- Revoke your authorization to use or disclose health information except to the extent that action has already been taken
- Obtain a paper copy of the notice from CSLC upon request

The right to make a request does not guarantee it will be granted, the request may be denied based on certain situations; including, emergency treatment, disclosures to the Secretary of the Department of Health and Human Services, for example. All requests must be made in writing.

**Comprehensive Speech and Language Center, Inc. Responsibilities**

- Maintain the privacy of your protected health information (PHI)
- Abide by the terms of this notice
- Notify you if we are unable to agree to a requested restriction

**We will not use or disclose your health information without your authorization, except as described in this notice:**

**We will use your health information for treatment.**

For example, information obtained by a health related services provider, e.g. primary care physician, physical therapist, audiologist, occupational therapist, speech/language pathologist, and/or psychologist, will be recorded in your record and used to determine the best plan of care for you.

**We will use your Protected Health Information for payment. We may use and give your health information to electronically bill third party payers and collect payment for treatment services provided to you by a contracted agent or us.**

**By Signing below I acknowledge that I have reviewed the HIPPA Guidelines.**

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**Signature**

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**Date**